

REMARKS/ARGUMENTS

A substitute specification is being filed in order to conform with U.S. practice. Headings have been added to the specification. Spelling and grammatical errors have also been corrected. The substitute specification contains no new matter. Amendments have been made to the claims to remove the multiple dependencies and an abstract has been added. An early action on the merits is respectfully requested.

If any additional fees are required in connection with this case, it is respectfully requested that they be charged to Deposit Account No. 02-0184.

Respectfully submitted,

By 

Gregory P. LaPointe  
Attorney for Applicants  
Reg. No. 28,395  
Tel: (203) 777-6628  
Fax: (203) 865-0297

Date: June 16, 2005

I hereby certify that this correspondence is being deposited with the United States Postal Service as Express Mail in an envelope addressed to: "Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313" on June 16, 2005.

  
Rachel Piscitelli

JC09 Rec'd PCT/PTO 16 JUN 2005

SUBSTITUTE SPECIFICATION WITH MARKINGS

Screw plug of metallic material, method for the production thereof, corresponding blank and corresponding tool

BACKGROUND OF THE INVENTION

[0001] The invention relates to a screw plug of metallic material for a fluid line, in particular for an oil line or oil tank, having a cylindrical shank, comprising an external thread, on a top plate in which a blind hole of polygonal cross section is provided centrally as a receiving member for a tool. In addition, the invention covers a method and a blank for manufacturing this screw plug and a tool for the production thereof.

[0002] Screw plugs of this type are used in particular in motor vehicles and have therefore to be produced in large numbers. It has hitherto proven favourable for the production thereof to have to be performed in at least three manufacturing stages. The object of the invention is to modify this in the direction of an improvement.

SUMMARY OF THE INVENTION

[0003] ~~The teaching of the independent claim results in this~~  
The object being is achieved; the subordinate claims relate to  
~~favourable further developments. In addition, the invention~~  
~~covers all combinations of at least two of the features~~  
~~disclosed in the description, the drawings and/or the claims by~~  
providing a screw plug of metallic material for a fluid line, in  
particular for an oil line or oil tank, having a cylindrical  
shank, comprising an external thread, on a top plate in which a  
blind hole of polygonal cross section is provided centrally as a  
receiving member for a tool, characterised in that the shank  
takes the form of a tube stub provided with the external thread

and from the end face of the shank there extends a blind hole which is coaxial with the blind hole in the top plate and a method for producing same.

[0004] According to the invention, the shank takes the form of a tube stub provided with the external thread, a newly conceived blind hole which is coaxial with the conventional blind hole in the top plate extending from the end face of the shank of the screw plug. Of particular significance is the fact that, where a bevelled portion widening towards the top and inclined axis-wards from the top plate, at an angle in longitudinal section of preferably  $30^\circ$ , is provided as transition to the tube stub, the tube-ward foot contour of this bevelled portion is designed to be at the same time, structurally, an inner starting line for the external thread projecting radially beyond this contour. Furthermore, a diameter of 19.5 mm is preferred for the foot contour of the bevelled portion.

[0005] It has proven favourable for the deepest point of the blind hole in the tube stub to exhibit a cross-section inclined from the wall surface thereof to the longitudinal axis of the screw; advantageously, the depth of the wall surface should amount to around 8 mm, in particular 7.8 mm.

[0006] According to a further feature of the invention, the diameter of the blind hole measures around 14 mm and the external diameter of the external thread around 21 mm; the dimensions should in particular cover the values of 13.8 mm and 20.97 mm respectively.

[0007] The design of the screw plug according to the invention is also characterised in that at least one bevelled edge, preferably one on each side, inclined away from the free tube edge of the tube stub towards the top plate is associated

with said tube edge, wherein the externally positioned bevelled edge is designed to develop into the external thread.

[0008] The invention in particular covers a method of producing this screw plug, in which a blank with a cylindrical tube stub formed on and adjoining a top plate is produced, whose internal diameter and external diameter are smaller than the corresponding diameters intended for the screw plug; the tube stub of the blank is expanded by simultaneously exerting pressure on the inner wall surface of the blind hole thereof. According to another feature of the invention, a plunger is driven as a mandrel-type tool into the blind hole in the tube stub blank and the walls of the tube stub are expanded radially thereby.

[0009] It has proven favourable, in this respect, for the outer surface of the tube stub to be forced out radially beyond the foot contour of the bevelled portion of the blank adjoining the top plate and inclined cross-sectionally axis-wards; the external thread is intended to be formed in the outer surface of the expanded tube stub, advantageously in the area of the tube stub determined in the axis-ward direction by said foot contour of the bevelled portion. This process of forming the thread in the outer surface is advantageously performed by a separate thread rolling process after the screw plug has been shaped as described above.

[0010] However, the invention also covers a method, in the course of which the outer surface of the tube stub is pressed during expansion thereof against a die surface surrounding it and comprising a negative of the thread.

[0011] Of particular significance is the blank used in the method to produce the screw plug; in said blank, the top plate is adjoined by a cylindrical tube stub with an external diameter and a blind hole diameter whose dimensions are smaller than

those of the external diameter and hole diameter of the actual screw plug; the diameter of the blind hole should measure around 12 mm and the external diameter of the tube stub around 19 mm, preferably 19.2 mm. The dimensional difference relative to the end product is compensated by the expansion process.

[0012] It has also proven favourable for the external diameter of the tube stub on the blank to be smaller than the foot diameter of the bevelled portion on the screw plug; the latter bevelled portion, as well as the bevelled portion of the blank, should form an angle with the longitudinal axis of the blank which preferably measures around 30°.

[0013] According to another feature of the invention, a bevelled edge inclined away from the tube edge is also associated in each case on both sides with the tube edge of the tube stub, wherein the outer bevelled edge develops into the cylindrical outer tube surface.

[0014] Also of inventive significance is a tool with which shaping of the blank may be simply performed; according to the invention, a plunger is fixed at one end in a housing as a mandrel-type tool and the free end thereof is associated with a carrying or holding head arranged movably relative thereto and having a receptacle for a blank; the axis thereof extends in the central axis of the tool or the plunger. It is additionally favourable for a stationary base plate to be provided at the end of the bush-like housing remote from the carrying or holding head, which base plate forms an abutment for the plunger seated thereon. The free end of the plunger partially surrounded by a plunger tube is designed, according to the invention, to engage in a central bore in the carrying or holding head, wherein a pressure head of the plunger then projects axially beyond the edge of the mouth of the plunger tube. To this end, it has proven favourable for this plunger tube to be seated at its

other end, preferably with a flange foot, on a stationary upright bush of the tool, which forms a bearing surface for the plunger passing through the upright bush. In order to improve the pressing process, a central pressure base may be formed on the base plate, forming a common abutment for the plunger and the upright bush.

[0015] The invention is also characterised in that the carrying or holding head of the tool is seated on a slide bush, which is associated coaxially with the plunger and the upright bush. The diameter of the pressure base is designed to match the diameter, seated thereon, of the slide bush.

[0016] The latter additionally comprises, on a foot portion associated with the pressure base, a head portion wider radially than said foot portion and is designed, with the holding head, to be surrounded supportingly by a guide chuck and to be axially movable therewith relative to the housing.

[0017] To assist in the movement of the base plate and the guide chuck, an energy storing device, in particular a profile element of resilient material, is arranged according to the invention between said tool parts. This profile element is preferably positioned in the manner of a ring around the pressure base of the base plate and may be made from strands of material of different cross-sectional shape.

[0018] Finally it has proven favourable for the blank seated in the carrying or holding head to be capable of being forced, on axial movement thereof, onto the pressure head of the plunger, wherein the diameter of the plunger is larger than the diameter of the blind hole in the blank, i.e. on insertion of the plunger the blank expands.

[0019] All in all, an attractively simple method is provided for producing the above-mentioned screw plugs.

### BRIEF DESCRIPTION OF THE DRAWINGS

[0020] Further advantages, features and details of the invention are revealed by the following description of a preferred exemplary embodiment and with reference to the drawings, in which

[0021] Fig. 1: is an oblique schematic view of a blank according to the invention for a screw plug;

[0022] Fig. 2: shows a diametral section through the screw plug;

[0023] Fig. 3: is a representation corresponding to Fig. 2 of the blank for producing the screw plug;

[0024] Fig. 4: shows a longitudinal section through a tool for producing the screw plug, with a blank inserted above a plunger prior to start of the shaping process;

[0025] Fig. 5: is a representation corresponding to Fig. 4 of the tool at the end of the shaping process with resultant screw plug;

[0026] Fig. 6: shows a longitudinal section through the plunger with associated blank.

### DETAILED DESCRIPTION

[0027] A screw plug 10 for an oil line or an oil tank of a motor vehicle, not shown for reasons of clarity, comprises, formed on a disk-shaped top plate 12 of an axial height  $b$  of 4.5 mm and a diameter  $d$  of around 27 mm, a tube stub 14 of an external diameter  $f$  of 20.97 mm extending axially relative to the longitudinal axis  $A$  of the screw plug 10; the axial height  $a$  of the screw plug 10 measures 19 mm, from which a height  $c$  of 14.5 mm is calculated for the tube stub 14.

[0028] A blind hole 18 of a diameter  $e$  of 13.8 mm and a wall depth  $c$  of 7.8 mm is provided in the tube stub 14, extending from the end face thereof constructed as a tube edge 16, the

deepest point 20 of said blind hole 18 being inclined centrally from the wall surface 19 of the blind hole towards the longitudinal axis A of the screw when viewed in cross-section, i.e. forms a flat conical surface. The tube edge 16 is associated with a bevelled edge 15 inclined towards the blind hole 18.

[0029] Such an inclined bevelled edge 17 also surrounds the tube edge 16 on the outside and develops into an external thread 22 of the external diameter  $f$  of 20.97 mm and the height  $h$  of 12 mm. A formed-in bevelled portion 24 of an axial height  $i$  of 2.5 mm, widening conically towards the top plate 12 at a cross-sectional angle  $w$  of  $30^\circ$  (see Fig. 3), adjoins the upper edge of the external thread 22. The edge-ward foot diameter  $g$  thereof measures 19.5 mm. The external thread 22 starts at the tube-ward foot contour 25 of the bevelled portion 24 and projects radially therebeyond.

[0030] From the surface 13 of the top plate 12 there extends a central blind hole 28 of hexagonal cross section of a diameter  $z$  of around 4.8 mm (SW 10) and a wall depth  $y$  of 7 mm. The deepest point 30 of this hole is also inclined centrally from the wall surface 29 towards the longitudinal axis A of the screw, likewise forming a flat conical surface. A tool, not shown in the drawings, is inserted into this top blind hole 28 for turning the screw plug 10.

[0031] To produce the screw plug 10, a blank 34 illustrated in Fig. 3 of metal (of 19MnB<sub>4</sub> for example) is made, comprising the top plate 12, containing the top blind hole 28, together with a cylindrical tube stub 36 formed thereon; while the top plate 12 corresponds in its dimensions and those of its blind hole 30 ( $b$ ,  $d$ ,  $y$ ,  $z$ ) to those of the finished screw plug 10, the tube stub 14 thereof differs in configuration from the tube stub 36 of the blank 34. The outer tube surface 38 here starts at the



end of the inclined bevelled portion 24, likewise exhibiting the final dimensions  $g$ ,  $w$ , remote from the top plate 12; the diameter  $f_1$  of its cylindrical contour amounts to 19.2 mm, and is therefore 1.77 mm smaller than the external diameter  $f$  in the case of the finished screw plug 10. The diameter  $e_1$  of the blind hole 18<sub>a</sub> present in the blank 34 and adjoining the inner bevelled edge 15<sub>a</sub> of the tube edge 16<sub>a</sub> measures 12 mm, and is therefore 1.8 mm smaller than the diameter  $e$  in the case of the finished screw plug 10. The outer bevelled edge is here designated 17<sub>a</sub>.

[0032] To produce the screw plug 10 from the blank 34, the tube stub 36 thereof is expanded, for instance by driving a mandrel into the blind hole 18<sub>a</sub> and exerting pressure on the wall surface 19<sub>a</sub> of the latter, dimensionally accurately into the tube stub 14, wherein the external thread 22 may be formed without difficulty.

[0033] A tool 40 for a preferred method of producing the screw plug 10 is revealed in Figs. 4 to 6. Coaxially with the central axis  $M$  thereof, a base plate 44 with centrally formed-on pressure base 46 of a diameter  $q_1$  of 60 mm and a height  $n_1$  of 21.5 mm and with a radial stepped bore 45 is associated with a cylindrical tool housing 42 of an external diameter  $q$  of for example 120 mm.

[0034] An upright bush 48 of a length  $n_2$  of approximately 47 mm, with an axial bore 47 which offers a cross-sectionally wider end portion 47<sub>t</sub> of a diameter  $t_1$  of 16 mm, is seated on the pressure base 46. This axial bore 47, 47<sub>t</sub> accommodates a plunger 50 constituting a mandrel-type tool, which is surrounded above the upright bush 48 by a plunger tube 54 of a length  $n$  of virtually 60 mm, consisting of a tube portion 55 with a flange foot 57 formed thereon at one end of a diameter  $t_3$  of around 40 mm; the external tube diameter  $t_2$  measures 21 mm, the internal diameter  $t$  of the inside 58 of the tube around 14 mm. The latter

is continued downwards by the axial bore 47 of the upright bush 48. Adjacent the axial bore 47, 47<sub>t</sub> and at a radial distance therefrom there extends in the upright bush 48 an additional axially parallel bore 49 of smaller diameter, which is aligned with a corresponding bore 49<sub>a</sub> in the base plate 44.

[0035] A slide bush 60 of a height of around twice the above-mentioned length  $n_2$  is fitted externally on the upright bush 48 of diameter  $q_2$ ; the lower edge 62 of said slide bush is seated in Fig. 5 on the central pressure base 46 of the base plate 44. The cylindrical outer surface of the lower half or the foot portion 64<sub>t</sub> of the slide bush 60 continues the outer surface of the pressure base 46 and defines a cylindrical cavity 63. At a distance from the lower edge 62 corresponding approximately to the length  $n_2$  of the upright bush 48 there begins a broader head portion 64 of the slide bush 60, which bears on its top face 66 a holding head 68, of upwardly tapering cross-section, with a central bore 70; this accommodates the upper end of the tube portion 55 of the plunger tube 54, whose external diameter  $t_2$  determines the diameter of the bore 70. The height  $n_3$  of the holding head 68 is slightly smaller than the length  $n_2$  of the upright bush 48.

[0036] Between the outer tool housing 42 on the one hand and the slide bush 60 and the holding head 68 on the other there extends a guide chuck 80 filling the space and likewise resembling a bush. This surrounds the slide bush 60 and the holding head 64 in form-fitting manner and may be displaced axially in the tool housing 42 as a unit together with these inner parts. In the area of the cavity 63, it is provided with a thread 81 for a screw bush 84, which extends in said cavity 63.

[0037] 43 denotes a guide edge of the housing 42 directed towards the central axis M, and 41 denotes a radial guide

member, which engages in an axially parallel guide recess 82 in the guide chuck 80.

[0038] The top portion of the bore 70 is adapted cross-sectionally to the structural configuration of the screw plug 10, i.e. the diameter of the bore 70 corresponds, with slight play, to the external diameter  $f$  of the tube stub 14 of the screw plug 10 and widens, for instance at a distance from the end face 76 of the holding head 68 corresponding to the axial height  $b$  of the top plate 12, from a conical annular plane 72 of the bore wall 71, corresponding to the inclined bevelled portions 24 of the screw plug 10, as far as a step 74, on which the top plate 12 of the blank 34 is positioned according to Fig. 4. The circumference of the tube stub 36 thereof extends with annular spacing relative to the bore wall 71 of the central bore 70.

[0039] During this insertion process, the bevelled edge  $15_a$  of the blank 34 stands, at a distance from the edge 56 of the mouth of the tube portion 55, on the correspondingly inwardly sloping top or bevelled edge 51 of the end-ward portion or pressure head 52 of the plunger 50, which projects correspondingly beyond the edge 56 of the mouth of the plunger 54. The diameter of this top edge 51 corresponds to the diameter  $e$  of the blind hole 18 of the screw plug 10, i.e. it is larger than the corresponding diameter  $e_1$  on the blank 34.

[0040] For the pressing or shaping process, the guide chuck 80 is lowered inside the housing 42 in the shaping direction  $x$  towards the base plate 44 against a profile ring of resilient material indicated at 78 and of approximately circular cross-section, i.e. the spacing  $s$  between them is reduced, wherein the plunger or pressure head 52 of the stationary plunger 50 penetrates into the blind hole  $18_a$  in the blank 34 and expands the tube stub 36 until the outer surface 38 thereof lies against

the bore wall 71 of the bore 70. The pressing distance  $k$ , which is here 7 mm, is shown in Fig. 5. The profile ring 78 arranged between base plate 44 and guide plate 80 may, moreover, be of different cross-sectional configuration than is shown schematically in Fig. 5, optionally it may take the form of a hollow profile.

[0041] After the shaping process, the still not quite finished screw plug 10, is removed from the holding head 68 and its expanded tube stub 36 is provided with an external thread 22; then the screw plug 10 is ready for use.